

4TH ANNUAL CANNABIS PRIVATE INVESTMENT SUMMIT WEST

A PRIVATE WEALTH SERIES



MAY 1, 2019 THE PENINSULA HOTEL BEVERLY HILLS, CA

Conference Details

The Cannabis Private Investment Summit West is back in Beverly Hills for the 4th year. Taking place May 1, 2019 at the Peninsula Hotel in Beverly Hills, CA, the family office summit series will highlight the industry's top entrepreneurs, technological innovations and investment opportunities. Speakers will include industry experts, entrepreneurs, and government enforcement officials as they discuss the critical risks and opportunities investors should consider. The summit provides family offices and ultrahigh net worth investors an exclusive educational & deal flow platform in the cannabis industry.



LOCATION: THE PENINSULA HOTEL BEVERLY HILLS, CA



Featuring:

Networking breakfast, lunch, refreshment break, and cocktail reception

Educational sessions

Peer-to-peer networking

Special guest speakers

Exclusive access to investment experts

Attendees:

Family Offices Accredited Investors Angel Investors Wealth Managers Venture Capital Funds Private Equity Funds Cannabis Companies Law Firms Accounting Firms



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Agenda

08 ³⁰ -09 ^{30am}	Registration & Networking Breakfast
09³⁰-09^{40am}	Chairman opening remarks: Noa Kahner, CEO, Kahner Global JJ McKay, Founder/Publisher, The Fresh Toast
09 ⁴⁰ - 10 ^{25am}	Legal State of the Cannabis Industry US regulatory environment The Progress Toward National Legalization and What Happens Next Moderator: Matt Karnes, Founder and Managing Partner, GreenWave Advisors, LLC Panelists: Sean McAllister, Partner McAllister Garfield, P.C. Michael L. Weiner, Partner, Dorsey & Whitney Alex Freedman, Deputy City Attorney, Los Angeles Department of Cannabis Regulation Adam Spiker, Executive Director, Southern California Coalition
10 ²⁵ -10 ^{55am}	Specialty Finance and Debt Alternatives Moderator: Douglas J. Hannah, Partner, Silverleaf Venture Partners Panelists: David Kivitz, Co-Founder & Partner, Archytas Ventures Rob Sechrist, President, Pelorus Equity Group, Inc.
10 ⁵⁵ -11 ^{35am}	Medical Marijuana: Transforming Traditional Healthcare Moderator: Nick Pritzker, Private Investor Panelists: Roger Abramson, Abramson Accelerator Calum Hughes, CEO, Allied Corp Jeff Chen, M.D./M.B.A., Director, UCLA Cannabis Research Initiative
11 ³⁵ -11 ^{55am}	Living the American Dream Keynote speaker: Gene Simmons, Rock Icon, Serial Entrepreneur and Philanthropist
11 ^{55am} -12 ^{25pm}	Emergence of Private Equity and Cannabis Funds Moderator: Murray Huneke, Managing Director, North Point Advisors Panelists: Matt Hawkins, Founder, Cresco Capital Partners Steph Sherer, Co-Founder & Board Chair, Dioscorides Global Holdings, LLC
12 ²⁵ -1 ^{30pm} 1 ³⁵ -2 ^{10pm}	Networking Lunch Manufacturing & Extraction Moderator: Brian Kessler, CEO, SBL Venture Capital IIc. Panelists: Joel Sherlock, Co-Founder & Chairman, Vitalis Extraction Techology Harry Nelson, Author, The United States of Opioids Dr. John MacKay, CTO, New Bridge Ventures



Agenda

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2 ¹⁰ -2 ^{50pm}	The War of Brands and Cannabis Moderator: Jared Cohen, Ocean Peak Capital Mgmt Panelists: Drake Sutton-Shearer, Chief Executive Officer, PRØHBTD Amanda Byrd, Chief Marketing Officer, Philter Labs, Inc. Cameron Smith, COO, Project Cannabis
2 ⁵⁰ -3 ^{05pm}	The Financial Planner's Guide to Becoming a Drug Lord: Looking at Cannabis as an Asset Class Alex Fang, <i>CEO, Sublime</i>
305-320pm	Networking Break
3 ²⁰ -3 ^{50pm}	Technology • The future of cannabis cultivation • Social networking for the cannabis movement Moderator: Evan Eneman, Founder, Sands Lane Capital Panelists: Ken Tapp, CEO, CTO, and Chairman, Social Life Network, Inc. Ilya Krakovich, President, Verde Capital
3 ⁵⁰ -4 ^{30pm}	Cannabis Investing 101 for Family Offices • Lessons from the best and worst investments • 5 ways to make your money go far in cannabis investment • Risks and opportunities Moderator: John Pinto, Hinsdale LLC Panelists: Kevin McGovern, McGovern Capital Kai Nygard, Nygard Family Office Patrick Horsman, Managing Partner, Horsman Holdings LLC
4 ³⁰ -5 ^{30pm}	Live Pitch Session Featuring 5 companies competing before a panel of accredited investors. Each company will present for 7 minutes, followed by comments/questions from our judges. Judges: Natalia Sokolova, Managing Partner, SGG World LLC Daniel Schatzman, Director of Research at Wolfson Group, a NY based SFO Jim Fitzpatrick, Vice President, Oasis Capital
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The winner of the Kahner Global Cannabis competition will be featured in The Fresh Toast Highway.

5³⁰-6^{30pm} Cocktail Reception (Pitch Contest Winner Announced)



Adam Spiker - is the executive director and Co-Founder of Southern California Coalition (www.southerncaliforniacoalition.com)—the largest trade organization in world's largest cannabis market, Southern California—and a Senior Partner of Spiker Consulting Group (www.spikerconsultinggroup.com), a third-generation government affairs/ consulting firm with more than 150 years of experience working for clients on local and state issues. Southern California Coalition worked with the City of Los Angeles

to create, pass, and implement Proposition M in Los Angeles and is currently working with over 100 local municipalities to create sensible regulations, sustainable tax measures, licensing, and enforcement for the cannabis industry. To date Spiker Consulting has helped Clients procure over 100 local and state cannabis licenses throughout the State of California.



Alex Fang - CFP, is the CEO and co-founder of Sublime Canna. Before Sublime, Fang served as Field Marketing Director at Ameriprise Financial. He also co-founded and led Surf For Life, Silicon Valley's largest volunteer-based service organization that promotes high-impact, sustainable development projects in underserved communities.



Alexander Freedman - is a Deputy Los Angeles City Attorney and since January 2018 he has served as in-house counsel to the Los Angeles Department of Cannabis Regulation and the Los Angeles Cannabis Regulation Commission. In that role, Alex is responsible for drafting all of the city's cannabis ordinances and regulations, advising DCR on the design and implementation of all facets of its cannabis licensing and regulatory program, and advising the Commission on all of its licensing activities.



Amanda Byrd - With an instinctive ability to craft precise brand narratives and architect strategic roadmaps for both legacy brands and technology startups, Amanda Byrd is known for building and nurturing recognizable IP. Media companies, technology startups and consumer electronics innovators have excelled through her leadership in smart sales strategies, IP licensing and creative brand messaging. Earlier in her career, Byrd was the Brand Manager and Merchandising Director responsible for the successful

global rollout of the Hustler Hollywood retail chain as well as engineering a comeback for PENTHOUSE Magazine following its bankruptcy which resulted in a profitable licensing program and renewed energy in business initiatives. Byrd is known for her expertise in developing a company's core strengths, identifying areas of growth and tailoring brand messages that significantly impact consumer behavior.



Brian Kessler - has been Founder and President of SBL Venture Capital since 2012. As President and CEO of Maui Toys, Inc., 1988-2012, Mr. Kessler invented, developed, and marketed more than 2600 toys, sporting goods, and consumer products sold worldwide. He has been featured in Inventors Digest, The Los Angeles Times, TEDx, in addition to numerous toy industry publications and awards. Under the umbrella of SBL Venture Capital, Mr. Kessler holds board positions or ownership interests in a diverse

array of sectors covering cannabis, aeronautics, energy, consumer goods and entertainment including Riviera Creek, Straightline Aviation, Airlander Hybrid Air Vehicles, KessCo, and Tilted Windmills Theatricals. Mr. Kessler was a member of the Board of Directors and owner of Youngstown Thermal/Catalyst Energy, and he was an Assistant Aide to Senator Edward M. Kennedy while earning his degree in International Economics and Business from The George Washington University.



Mr. Calum Hughes - Calum is the Founding Director and CEO of Advanced Micro Biosciences which is currently under binding LOI for acquisition by Allied Corp: OTCQB. Allied Corp.'s global strategy involves bringing forth medical cannabis technologies to support veterans and first responders suffering with Post Traumatic Stress Disorder. This involves proprietary strains and full scope in person therapy augmented with a novel online community.

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Throughout his career, Calum has spent 10 years in the hospital setting managing quality assurance teams in seven hospitals. He has also been a Director of a full scope 140 bed hospital in Canada. Throughout the course of working towards his Doctorate degree and teaching at the University of British Columbia, an entrepreneur at heart, Calum created some software that enabled legal cannabis producers in Canada to manage quality assurance audits. In doing this, Calum was involved in over 48 Health Canada applications and licensing processes. Calum got to know what was working and what was not for high quality premium Cannabis production. This is when Advanced Micro (Allied Corp) was founded. Allied Corp has end stage licenses for Micro Cultivation and Standard Production in Canada. In addition to this, Allied has strategic partnerships with very large-scale producers in Uruguay and Colombia. Allied Corp will be publicly listed on the OTCQB exchange and has a vision to meet the regulation listing requirements to advance quickly to NASDAQ.



Cameron Smith - is a 35-year veteran of marketing and retail consulting serving as the CEO of Titan Consulting since 1990 with clients in the broadcast radio, luxury automotive, music festival, and professional sports industries. Clients include CBS Radio, Honda Dealer Group Southwest, The Dallas Cowboys, Texas Motor Speedway, The Texas Rangers, Boardwalk Ferrari, Maserati and Lamborghini, Java Jazz Festival Jakarta, Dave Koz and Friends at Sea, Cadillac Southwest Region, W Hotels and The Cancun Jazz Festival among others. Recognized as a taste-maker and steward of brand

development & innovation, Cameron is known for crafting 360 degree brand & marketing solutions on a global scale including retail and experiential activations, from concept through execution.



Dan Schatzman - For ten years, Dan Schatzman has been Director of Research at Wolfson Group, a single family office in NY, invested in HFs, VC, PE and real estate. He has an MBA from University of Chicago.



DAVID KIVITZ - Prior to co-founding Archytas Ventures, Mr. Kivitz was a Managing Partner at Alta Verde Group, a company he co-founded to acquire distressed real estate assets resulting from the housing market crash in 2008. Mr. Kivitz successfully grew the firm to over \$50 million in annual sales and was also responsible for overseeing all deal acquisitions, asset management, and financial guidance for the company and its subsidiaries. During his tenure at Alta Verde Group, Mr. Kivitz structured and closed in

excess of \$250 million of land financing, debt, and equity to achieve scale for the company.

Prior to co-founding Alta Verde Group in 2008, he worked in the Fund Investments Group at Hamilton Lane Advisors and the Structured Finance Group at Capital Source REIT. Mr. Kivitz received his BBA from The George Washington University.



Douglas Hannah - As the founder of Silverleaf Advisors, Douglas Hannah continues to build the platform for distressed real estate assets. South Florida is an epicenter for these opportunities given the intense speculation during the banking boom. In the past 8 years, Silverleaf has successfully foreclosed on over +150 distressed loans with a business strategy to purchase secured and unsecured debt underwritten for real estate assets, converting the debt to an asset or judgment. The Silverleaf platform provides liquidity events for banks

needing to offload troubled loans and assets. The team underwrites legal and asset risk mitigation to minimize any downside exposure and manages the entire foreclosure and deficiency process.

Silverleaf also has the first deficiency judgment at the appellate level in the State of Florida since the credit crisis. The deficiency judgment, which is the balance owed the Lender after the asset is taken back is rarely pursued for collection purposes. Silverleaf also operated strategies of repositioning challenging prosperities that involve tenant restructuring as well as creating better visibility, access, parking, energy efficiency and less maintenance. Today we continue to purse challenging opportunities that need creative financing. We are making investments in cannabis and continue to land bank for developers which carries entitlement and permit risk. Douglas holds a BS in Finance from the University of S. Florida and has been a licensed Florida real estate broker for over 25 years.



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Drake Sutton-Shearer - is the CEO and Founder of PRØHBTD, a hybrid consumer goods and content company. With a mission to lead cannabis from the black market to the supermarket, PRØHBTD creates and markets lifestyle and wellness brands to global consumer audiences, overturning the taboos and stereotypes of the status quo cannabis vernacular and continually pushing it toward the mainstream.

As a serial entrepreneur, Drake previously founded a Grammy-winning talent management firm with multi-platinum creative clients and a lifestyle branding and marketing

consultancy that serviced premier companies including Warner Bros, Budweiser, Pepsi, Amazon, Target, Red Bull and many others. He is also the inventor and holder of multiple patents with social and technology applications. Drake is recognized as a cannabis industry thought leader and has been featured in multiple leading media outlets ranging from CNN to the Wall Street Journal and has been a featured keynote speaker at events including Advertising Week and Licensing Expo.



Eddie Miller - Serial entrepreneur Eddie Miller is the founder and CEO of WeSell.com, a full service digital marketing and technology firm. For 15+ years, Miller and the WeSell team have built and operated over 2,000 digital businesses. WeSell.com sits at the apex of 17 varying enterprises with a multitude of business lines as the digital operations, infrastructure, and sales partner.

Miller entered the Cannabis industry in 2013 and started eCann, Inc. which mirrored the WeSell business model of using a technology platform to fuel the development and growth of

cannabis businesses. Today, eCann, Inc is the leading cannabis platform and uniquely positioned to maximize the percentage of cannabis revenue that flows through it's platform while also providing the strategy, technology, and infrastructure to support cannabis businesses. The eCann network includes 20+ businesses and is growing rapidly. The most notable businesses include: GreenRush, AllGlass, eCannabis.com, investincannabis, and Legalization. org. One additional key differentiator of eCann, Inc is its strategic partner network including growers, dispensaries, retailers, marketing, events, and technology firms that form a key asset for the companies in the eCann network.

Miller is also considered a cannabis industry expert having recently started his own cannabis investor series in 2015. Miller has also contributed to several national media outlets including but not limited to Forbes, USA Today, and ABC.



Gene Simmons - is an international rock legend, co-founder of KISS, serial entrepreneur and philanthropist. Born Chaim Witz in Haifa, Israel, and immigrated to New York with his mother, Flora, when he was 8 years old. It was there that he quickly absorbed Western culture and learned English by watching American television and reading comic books.

After forming several brands throughout middle school and high school, Simmons cofounded KISS with Paul Stanley in 1970. Inspired by his love of Western comic books,

Simmons conceived the concept of his face painting. The addition of elaborate costumes, frenetic stage performance and ostentatious concert effects catapulted KISS to international stardom and a coveted position as one of the most recognized rock and roll bands in the world. KISS is now recognized as America's #1 gold record award-winning group of all time in all categories (RIAA).

Gene Simmons found success that reaches far beyond his music career, publishing extending into television, film, publishing, merchandising, restaurants, consumer products and more. He was recently named Chief Evangelist Officer for Canadian Cannabis Company, Invictus MD. Simmons was a Keynote Speaker at NASDAQ, rang the bell at the NY Stock Exchange and the Toronto Stock Exchange, and spoke at London School of Business. He is also a recipient of Forbes Lifetime Achievement Award. Simmons is married to Canadian actress and former Playboy Playmate, Shannon Tweed. They have two children together, Nick and Sophie.



Evan Eneman - a serial entrepreneur, advisor, and investor, is the founder of several leading ventures steering the cannabis industry today. He is the founder of Sands Lane Capital, a purpose-driven venture capital firm focusing on opportunities in the cannabis and hemp industries; co-founder and CEO of ELLO and National Cannabis Practice leader for MGO/ELLO, an alliance of professional services firms providing investment banking, financial advisory, market research, tax, assurance, consulting, staffing and outsourcing services to a few hundred clients in the cannabis industry; and founder and CEO of Fiorello, a

cannabis branding and marketing agency. Prior to Sands Lane Capital and Fiorello, Evan was the co-founder and Managing Partner of Casa Verde Capital and co-founder of Flower Shop.



Prior to his work in the cannabis industry, Eneman served as a director at PricewaterhouseCoopers, LLP for 12 years between New York and Los Angeles, advising clients on assurance, operations, strategy, cyber-security and privacy, working with marquee brands and leading Fortune 100 companies. Eneman's early career was diverse with leadership roles in an array of categories including music, entertainment, and hospitality, where he developed and oversaw operations and production processes for boutique creative firms in New York and Los Angeles. Eneman has served as an executive team member at Minds Matter of Los Angeles, is the president of the Wharton Club of Southern California and co-founder and board member of the Wharton Alumni Angel Network.



Harry Nelson - is the author of The United States of Opioids: A Prescription for Liberating a Nation in Pain (2019) and co-author of From ObamaCare to TrumpCare: Why You Should Care (2017). He has earned acclaim as an expert on the future of U.S. healthcare and on therapeutic innovation, including medical use of cannabis, psychedelics, and biologics.



Ilya Krakovich - President at Verde Capital: Head of Investment and M&A consulting for the cannabis industry. Personally invested in and funded many Medical Cannabis businesses including Cultivation and Retail in California over the last two decades. President at Canna.Loans: Debt financing for the cannabis industry including real estate, equipment, working capital.

Vice President at Lethal Dose Records: 30 years of music industry experience produced and managed artists including House of Pain, Limp Bizkit, CrazyTown, Cypress Hill, many many more

Krooked Treez, and many many more.



James Yi - James Yi's background is in building successful technology companies like his prior startup, NextMEapp.com. After being approached by several cannabis businesses, James engaged in extensive tech consulting for the industry and gained deep insights into the highly regulated nature of this space. Combining his background in tech and the cannabis industry, James launched Leaf Trade in January '17.



Jared Cohen - is a private investor and entrepreneur. He is currently active in the cannabis space with a number of private investments as well as operating roles. Jared has focused on providing capital and expertise to assist early stage companies in accelerating growth and navigating the dynamic regulatory landscape. Mr. Cohen brings over 15 years of public and private investing experience across multiple industries and throughout the capital structure.

Mr. Cohen spent 10 years at Fortress Investment Group as a Partner in the Credit Funds. Before joining Fortress, Mr. Cohen was a Vice President at Merrill Lynch in a principal investing role and began his career as an investment banking analyst at Morgan Stanley.

Jared is a graduate of University of California, Los Angeles, is a CFA charterholder and a member of the Milken Young Leaders Circle. Jared currently serves on the board of the Big Heart Ranch, the Legion of Bloom and is on the Advisory Board of The Prumentum Group.



Jeff Chen - is a physician, researcher, and social entrepreneur pioneering cannabis research and commercialization. He is a thought leader on cannabis policy, science, and business. He has spent the last 4 years operating at the intersection of cannabis academia, industry, nonprofits, and government to accelerate cannabis research. He is the Founder and Director of the UCLA Cannabis Research Initiative (one of the first university programs in the world dedicated to cannabis) where he leads an interdisciplinary group of 28 UCLA faculty spearheading studies into the therapeutic

potential and health risks of cannabis. At age 30, he is one of the youngest Directors of a university research program in the nation.



Jim Fitzpatrick - Oasis Capital makes direct investment in Public Companies, and helps companies go public to access capital. Specializing in Cannabis, also participates in funding private companies. As a Solutioneer, solves complex issues with customized solutions on capital, due diligence, land use and regulatory schemes.



JJ McKay - is the founder/publisher of The Fresh Toast, a lifestyle/entertainment site with a side of cannabis. The Fresh Toast launched in October of 2016 and quickly outpaced six of their competitors to become one of the largest information sites regarding cannabis in North America. Aimed the mainstream market, the site syndicates content to daily newspapers and regional magazines across the US and Canada. McKay is also know as a business consultant, society host, public speaker, and a member of corporate and philanthropic boards. He has a track record of success in building large, lucrative

organizations on the local, regional and national level. Some former clients include Fisher Companies, butter London, 206, and Cardiac Science. He had sat on several advisory board including U-Trip and The Daily Beast. He currently serves on the board of US Bank for Washington. Early in his career, McKay was a regular on regional television and has reprised that role with his weekly appearance for The Fresh Toast on Cheddar TV. In the philanthropic world, McKay serves as board chairman of Mary's Place and sits on a variety of non-profit committees on both coasts. The Seattle Times referred to McKay as a modern day Perle Mesta.



Joel Sherlock - A serial entrepreneur and business leader, Joel is a born connector who has been building great teams and delivering the expertise to execute. Joel has been at the helm of 9 successful start-ups and corporate exits, including one of BC's top private real estate brokerages, a national first action sports e-commerce company, a successful corporate consulting firm and a few private equity funds.

Joel's time is now focused on Vitalis Extraction Technologies, Spectrum Asset Leasing and Doventi Capital. Born in Winnipeg Manitoba, Joel's early years were on the farm,

that all seems a far cry from studying finance at UBC and Harvard Business School and offices in Vancouver, Kelowna and Toronto. Joel still loves to balance all this travel with a few days on the farm, with no phone or internet. Vancouver is home to Doventi Capital, the Private Equity fund he co-founded to support professionals in the growing legal cannabis market. Vitalis Extraction Technologies in Kelowna BC is an industry leader in manufacturing industrial CO2 Extraction equipment. Spectrum Leasing (Toronto, ON) is an asset backed lender designed to support the entrepreneurs and manufacturers in the world's fastest growing market.



Dr. John MacKay - founded Synergistic Technologies Associates, LLC that has helped many of the major brands optimize their extrication processes operations based on chemistry, physics, and Six Sigma principles.

With the expertise and desire to spread the science throughout the industry, John has taken on roles as contributing journalist and science editor for Terpenes and Testing Magazine; was the editor of the first issues of Extraction Magazine; and now is contributing journalist and scientific advisor. Synergistic Technologies' Research is focused on the continuing

education and source of examining new technologies and practices in the hemp market.

He has provisional patent with Waters Corporation, which he joined in 1983, on the separation of enantiomers of CBD and THC, two with MIT for the extraction and purification of cannabinoids with escalating pressure and temperature of carbon dioxide, and several with Hydro Dynamics on in-line decarboxylation, hydrogenation, crystallization and with the throughput of 120 pounds of hemp per minute with and without solvent.

In January 2019, joined New Bridge Global Ventures as the Chief Technology Officer to expand the unique extraction and analytical tools the company will use across its vertical platform.



John Pinto - Prior to co-founding Brightleaf Partners LP, John served as President of TSI Soccer, a \$35 million revenue division of dELiA*s. He ran TSI Soccer from August of 1998 until its strategic sale in 2001. As President, he oversaw revenue growth of 50% through increases in catalog and online sales and by doubling its retail store base. Prior to joining dELiA*s, John worked as Vice President, Investment Banking for George K. Baum & Company. John also worked in business and strategy development for Yellow Logistics Services (a subsidiary of Yellow Corporation) and as an analyst at The World Bank. John

received his B.A. from Yale University (1987) and an M.B.A. from the Anderson School at the University of California at Los Angeles (1993). John is a CFA Charterholder.From June of 2011 until April of 2012, John also served as Chief Investment Officer of Gilder Office for Growth (GO4G). GO4G, a single-family office, and Hinsdale LLC joined forces during this period to embark on a multi-family office venture which was abandoned by both families in April 2012.





Kai Nygard - runs the Nygard Family Office as a second generation family member and eldest son of Peter J. Nygard, a Finnish-Canadian executive, founder and chairman of Nygard International. Peter was rated the 93rd richest Canadian by Canadian Business Magazine in 2015 with a net worth of \$857.6 million. Nygard apparel manufacturing company was founded in 1967 in Winnipeg, Manitoba. Nygard's Canada headquarters is now in Toronto, Ontario with its world headquarters in New York City. Kai leads Nygard's internationally recognized human longevity initiatives

while also curating and developing personal relationships with some of the brightest minds in biotech and regenerative agriculture. The Nygard's invest heavily in the cannabis industry, including the acquisition of a landmark Los Angeles CBD/THC processing facility, investment into cannabinoid nano delivery technology for effective bioavailability of CBD, and a strategic partnership into a cannabis company focused on making consumer products that utilize nano CBD.



Ken Shawn Tapp - as served as our Chief Executive Officer/Chief Technology Officer/Director since June 6, 2016. In addition to his responsibilities as our Chief Executive Officer, Ken Tapp oversees the ongoing development, data architecture and cloud security of our social networks through the use of Independent Contractors. Ken Tapp has served as an officer of Internet companies since 1999, including from January 2013 to June 2016, as the Chief Operating Officer of Life Marketing, Inc. (d/b/a WeedLife.com), the forerunner of the then private company, now named Social Life

Network, Inc. Ken has been the founder or cofounder of multiple internet technology companies for the past 23 years. He started his tech career in 1995 as a code developer and database administrator for the real estate tech startups, Realtor.com & HomeBuilder.com, and stayed through the IPO of MOVE.COM (parent company) in 1999. Ken spent the next 12 years as a venture capitalist, investing in more than 20 technology startups. He has held the positions of Chairman, CEO, CFO, CTO, COO, Advisor and Director in multiple real estate tech companies here in the U.S. and internationally from 2000 thru 2012.



Kevin McGovern - (AB '70 Cornell University, JD St. Johns University School of Law) has been a founder of over fifteen companies, six (6) of which have become world/ category leaders including SoBe Beverages (fastest growing beverage company ever - in 4 years, attained \$300 million in sales/sold to Pepsi) and Tristrata (AHA Skincare technology - technology in 80% of skincare products worldwide). McGovern has also been lead negotiator/principal in over twenty (20) global joint ventures. He is Chairman of McGovern Capital, a global investment, strategy and licensing provider to global

businesses and the Chairman/CEO of The Water Initiative®, which co-creates customized and sustainable in-home/schools drinking water solutions through innovative partnerships with municipalities, business and local microentrepreneurs in developing and developed countries. Mr. McGovern is a Member of the Board of the Smithsonian and a Trustee Emeritus and a Presidential Councilor (highest honor to alumnus) of Cornell University, was named the Cornell "Entrepreneur of the Year" in 2007 and is a Professor of Global Innovation at Cornell's Graduate Business School.



Mark Wheeler - is a key member of the Nectar executive team with extensive knowledge and experience in growing and developing retail brands. Mark has indepth experience as a corporate real estate executive, multi-unit franchisee, landlord, investor, advisor and owner of a brokerage company.

During his 30-year career, Mark has developed extensive expertise in providing complete development services for domestic and international retail concepts. His work encompasses the development and implementation of strategic growth plans.

market planning, site selection, lease and contract negotiations, acquisitions, real estate finance, turn-key store development, entitlements and real estate portfolio optimization. He has done retail development work in almost every state in the U.S.

Mark began his career with Blockbuster Entertainment Corporation where he served as Director of International Development, Director of Store Development Western U.S. and managed Store Development for the Midwest and Central U.S. His Blockbuster rollout experience includes work in most of the United States, Mexico, Canada, Italy, Spain, Brazil, Australia, Japan, Venezuela, Chile, Argentina, China and others. During his tenure Blockbuster grew from approximately 50 stores to 4,000+ worldwide.





Matt Hawkins - Founder and managing principal of Cresco Capital Partners, LLC ("Cresco"), a private equity firm focused specifically on investing in the legalized cannabis industry. Since early 2015, Cresco has deployed close to \$60MM in the cannabis industry out of two funds. It is currently investing out of and finishing the raise of Fund II. Prior to founding Cresco, he was a partner and President of a private real estate investment company focused on multifamily residential and self-storage assets. Between 2008 and 2013, the company completed more than 55 bank-direct

acquisitions, deploying over \$500MM of capital. His extensive background in both turnaround management and private equity was honed through earlier roles as a Principal/ Co-founder of San Jacinto Partners, a fund focused on the bulk acquisition of single family residential assets, and as the Managing General Partner of Adjacent Capital, L.P., a private equity/specialty lending fund.



Matthew Karnes - has over 20 years of diverse finance and accounting experience. Prior to founding GreenWave Advisors LLC, Matt worked in equity research focusing on the Radio Broadcasting and Cable Television industries for First Union Securities. Matt also covered Satellite Communication at SG Cowen and in addition, worked with the top ranked Consumer Internet analyst at Bear Stearns & Co - this team was consistently recognized by the Institutional Investor's "All America Research Team". As a sellside equity analyst, Matt authored and co-authored numerous emerging industry research

reports including such names as Google, Sirius, XM Satellite Radio, DIRECTV and EchoStar Communications. In his most recent role, Matt was Principal and Senior Equity Analyst at Bull Path Capital Management, a New York City based hedge fund, where he was responsible for investment strategies of emerging technologies primarily within the Technology, Media and Telecom sectors. Prior to his career on Wall Street, Matt held various finance and accounting positions at PriceWaterhouse Coopers and Deloitte as well as at Texaco Inc. where he worked throughout the U.S., Europe, The Caribbean and Asia. Additionally at Chase, Matt was responsible for implementing the bank's corporate accounting policies on commodity, interest rate and foreign currency derivative products. Matt graduated from Fordham University with an MBA in finance and earned a B.S. Business Administration with a double major in accounting and finance from Miami University (OH). Matt is also a Certified Public Accountant.

GreenWave Advisors, LLC is based in New York City and provides institutional quality financial research and analysis for the emerging cannabis industry.



Michael Weiner - advises clients on corporate formation, financing, mergers and acquisitions and commercial contracts.

Michael is a partner in Dorsey's Corporate Group and the head of the Corporate department in Denver. His practice focuses on the representation of emerging growth companies in the areas of corporate formation, mergers and acquisitions, venture capital and angel finance, and securities regulation. Michael represents public and

private companies in a variety of industries, including biotech/medical device, renewable energy, cannabis, Internet and software. In addition, he counsels Boards of Directors and management teams in the areas of equity compensation, corporate governance, Sarbanes-Oxley and other regulatory and disclosure matters. Michael advises clients on intellectual property licensing and commercial contract matters.

Michael serves on the Board of Directors of the Colorado BioScience Association and the Board of Advisors of Startup Colorado. He is also Corporate Secretary of Envirofit International, Inc. and Career Analytics, Inc.



Mowgli Holmes - is the co-founder and CEO of Phylos Bioscience. He is a molecular and evolutionary biologist with a PhD from Columbia University, where he was a National Research Service Award Fellow. He was a founding board member of the Open Cannabis Project, and is Chair of the Oregon State Cannabis Research Task Force





Murray Huneke - is a Managing Director and Co-Head of Consumer Investment Banking at ROTH Capital Partners. Prior to joining ROTH Capital Partners in 2017, Mr. Huneke was a Managing Director and Co-Head of Consumer Investment Banking at Stifel, where he was also a member of the firm's M&A Commitment Committee. Prior to joining Stifel, he was a Managing Director and Co-Head of Piper Jaffray's Consumer Group for ten years, and prior to that was responsible for the Restaurant, Food and Beverage teams within the Consumer Group at Banc of America Securities/ Montgomery Securities. Mr.

Huneke began his investment banking career at Alex. Brown & Sons, Inc. in the Consumer Group. He graduated from Stanford University with a BA in Economics and received his MBA from Harvard Business School.



Natalia Sokolova - co-founder and managing partner of SGG World LLC, Single Family Office and Strategic Guidance Group for public and private companies. Natalia is a trusted member/speaker of prestige domestic and international family office networks/conferences. Sokol Family Office primary investment strategy is active investing and co-investing in paradigm shifting technologies.

Ms. Sokolova graduated Cum Laude in 1998 with a dual major in Finance and International Business. She sits on boards of Kick4Life.org and Maybach.org. Natalia

is a member of the Russian Nobility Society, National Investor Relations Institute and National Association of Professional Women.



Nicholas Pritzker - is an investor and entrepreneur and has been focused on the cannabis industry since 2017. He has an extensive background in the hospitality sector working with consumer facing businesses. In addition to his many investments across the cannabis industry Nicholas has spent the last year addressing the lack of quality in the luxury product segment and is building a company to meet the growing demand for luxury cannabis products.



Patrick Horsman - CFA is a serial entrepreneur and investor. His focus is uncovering esoteric niche investments that have a sustainable competitive advantage. Mr. Horsman is the Managing Partner of Blue Sand Securities LLC which he Co-Founded in 2002. Blue Sand is a placement agent and has raised over \$15 billion from institutional investors for its Alternative Investment fund clients. He is also the COO and Co-Founder of Merion Investment Management LP a Litigation hedge fund he launched in 2009 that currently manages \$850 Million. He is also a Co-Founder and Managing Partner of Integrated Ag

LP, a \$300 million private equity fund focused on Agricultural Investments in US Farmland with a specific focus on improving water infrastructure. He is also the Founder of Integrated CBD, an institutional scale and quality grower of Industrial Hemp, and refiner of CBD Oil and Isolates which launched in 2018. He is also the Co-Founder of Innovation Shares, a thematic ETF sponsor that offers investors exposure to cutting edge themes created using AI and Natural Language Processing, including NYSE: KOIN one of the first Blockchain ETF's. He is also the Founder of Verified Organic LP an Ethereum-based Blockchain application designed to bring transparency and accountability to the organic food production process from farm to table. He was a seed investor in Context Summits LLC a hedge fund conference series focused on one on one meetings between institutional investors and hedge fund managers. He was previously the Founder and Managing Partner of Cypress Settlements LLC a Fintech company that allowed institutional investors to electronically claim class action settlements from historical trading. Cypress was acquired by FRT in 2015. Mr. Horsman is the Managing Partner of Horsman Holdings a single family office that invests in Alternatives. Mr. Horsman resides in Miami Beach, FL and is an avid golfer and spear fisherman.



Rob Sechrist - is the President of Pelorus Equity Group and Co-Manager of the Pelorus Fund with more than 18 years of experience in the real estate finance industry. Since the formation of Pelorus in 2010, he has raised more than \$200,000,000 in secured real estate transactions. Rob's primary role at Pelorus Equity Group is the development of strategic alliances with both private and institutional investors, formation of equity partnerships, coordinating the company's growth into new markets and as an underwriter of transactions. Rob also oversees the direction of the marketing

programs to borrowers, brokers and investors. Today, Pelorus raises several million a month through the company's investors and equity partnerships. GreenWave Advisors, LLC is based in New York City and provides institutional quality financial research and analysis for the emerging cannabis industry.





Roger Abramson - is the Chief Executive Officer of the Abramson Accelerator, an investment firm focused in the health and wellness verticals of cannabis, hemp, and CBD-related business ventures. Through the Abramson Accelerator, Roger uses his own funds to invest while also helping mentor companies to success. Roger is a guest lecturer and advisor to the University of California Los Angeles (U.C.L.A.) cannabis research initiative, including to students in the U.C.L.A. Anderson School of Management. A progressive thought-leader, Roger is a highly sought-after speaker for

top cannabis industry events across the country.

He also serves on the advisory board of Viridian Capital Advisors, a data-driven strategic and financial advisory firm dedicated to the cannabis industry. Prior to starting the Abramson Accelerator, Roger founded and served as Chief Executive Officer of the Atlantic Group, a highly successful commercial furniture company headquartered in New York City.

For the past twenty years, Roger has been successful across multiple stages of investment including angel, private equity, and direct deals in industries ranging from real estate to health and wellness and more.

Roger is a highly accomplished entrepreneur and business leader whose successful career has been built through his sophisticated market intelligence and predictions, creative business modeling strategies, speed and sales skills. His career highlights include having been featured in Inc. magazine "Built for Speed," on the CNN show "Entrepreneurs Only," and "Business Unusual" hosted by Lou Dobbs. Roger also served as an adjunct professor at Fordham University teaching a class called "Selling & Negotiating."

A graduate of Colgate University, Roger was also a long-term past member of Tiger 21.



Sean T. McAllister- is the founding partner of McAllister Garfield P.C., and along with his team of twenty lawyers, the Firm focuses its practice on the marijuana and hemp industries in Colorado, California (LA and the Bay Area), Michigan, Oregon, Wisconsin, Louisiana, Illinois, and Florida. Sean is licensed in Colorado and California. The Firm handles all aspects of marijuana and hemp/CBD legal work, including business transactions, corporate creation, investment agreements, civil litigation and regulatory

compliance. The Firm also works on merit based cannabis business applications nationwide. Uniquely, the Firm has a tribal law group handling hemp/CBD/cannabis work with Native American tribes around the country. In addition to companies that touch the plant, we also work with many ancillary companies and investors on projects that are national in scope. Sean played an integral role in the drafting of the 2012 marijuana legalization initiative Amendment 64, approved by the voters of Colorado in November 2012. After law school, Sean served as an Assistant Attorney General with the state of Colorado. Sean is a graduate of the University of Colorado School of Law, class of 1999.



Steph Sherer- is the co-founder of Discorides Global Holdings (DGH), a private equity firm that invests strategically in medical cannabis. Sherer is the foremost international leader and expert on medical cannabis patient advocacy. In 2002, Sherer founded Americans for Safe Access (ASA), the largest national member-based organization of patients, medical professionals, scientists, and concerned citizens promoting safe and legal access to cannabis for therapeutic use and research.

She is also a founding member of International Medical Cannabis Patients Coalition (IMCPC), a patient advocacy organization committed to fighting for access to critically needed medicine. Sherer is the co-founder and now President of the International Cannabis and Cannabinoids Institute (ICCI). The headquarters are located in Prague, and as center of excellence, ICCI cooperates internationally with governments, universities and research institutes as well as companies in the cannabis, hemp, bio-tech, and agricultural sectors offering cannabis research and education on CRO services, agricultural sciences, product development, product safety certification and government relations.





Allied Corp. - We are dedicated to helping people.

As a research and development company, our focus is on creating and providing targeted cannabinoid health solutions for today's medical issues. One of our top R&D priorities is developing effective Post Traumatic Stress Disorder (PTSD)/Post Traumatic Stress Injury (PTSI) solutions.

Nano-based technology provides a much more standardized delivery of cannabinoids into the body. Along with pre-clinical research from Israel, we plan to have several Pharma and Neutra products to market that serve veterans and first responders.



Archytas Ventures - Archytas Ventures is a premier investment firm providing flexible solutions across the capital structure to the under-capitalized, emerging cannabis & hemp industry. The firm is led by a cohesive, multi-disciplinary team of principals with decades of investment and operating experience.



Cresco Capital Partners - is a private equity fund focused on investing in the legalized cannabis space. With 14 investments made out of the fund to date since June 2015, the firm has positioned itself as a capital placement leader in the industry. The fund has deployed capital in all parts of the industry's supply chain in 9 different legalized states. The firm is looking to deploy its remaining allocable capital from the first fund this spring and summer, while simultaneously beginning to raise its second fund for continued exploitation of the industry.



Dorsey & Whitney LLP - is one of the 100 largest law firms in the United States and offers services in more than 60 areas of legal practice. With 19 offices worldwide, we deliver legal services with a deep understanding of our clients' businesses, industries and the goals that drive them. Dorsey represents a number of the world's most successful companies from a wide range of industries, including leaders in healthcare, banking, mining, energy, and food & agribusiness sectors.

DIOSCORIDES

Discorides Global Holdings (DGH) - is a private equity firm that invests strategically in medical cannabis and adjacent technologies. DGH's mission is to create value and outsized investor returns by bringing new, affordable medications and treatments, that will transform and shape modern medicine, to the global market by accelerating plant-based products.

III GreenWave

GreenWave Advisors - provides independent, institutional quality, financial research and analysis, due diligence and other related services for the emerging cannabis industry. The firm is uniquely positioned with years of forensic, audit and Wall Street equity research experience, enabling it to provide investors with a needed resource in understanding the industry's complexities and rapidly changing landscape.



Leaf trade - is the leading B2B online ordering platform in the highly-regulated cannabis markets. We help licensed sellers of wholesale cannabis create an online storefront. Verified dispensaries login to our site and have access to all of the brands they are allowed to purchase in their respective markets. Dispensaries enjoy easily placing orders right from their mobile phones, and the sellers have all the built-in supply chain management tools that help their sales, fulfillment, and accounting teams work

together to successfully process and deliver orders smoothly, all while dramatically reducing the amount of time it takes to do so.





McAllister Garfield - is a full service business law firm that focuses on the cannabis industry, including ancillary businesses, from startup to exit. The Firm is based in Denver, but also has offices in Los Angeles, the Bay Area, and Miami and has lawyers licensed in Colorado, California, Oregon, Wisconsin, Louisiana, Illinois, and Florida. The Firm handles all aspects of marijuana and hemp/CBD legal work, including business transactions, corporate creation, investment agreements, civil litigation and regulatory compliance. Moreover, the Firm works on merit based cannabis business

applications nationwide. Finally, the Firm has a tribal law group handling hemp/CBD/cannabis work with Native American tribes around the country. In addition to companies that touch the plant, we also work with many ancillary companies and investors on projects that are national in scope. For more information on us, see our website below at www.mcallistergarfield.com.



MjLink - is a cannabis business social network and events company serving the cannabis, hemp, and cbd markets globally. Our proprietary a.i.-driven networks include, MjLink.com, a business networking and information platform; WeedLife.com, a consumer social media network; and HempTalk.com, serving the hemp and cbd markets that, collectively, have over 1.3 million registered users yielding over 53 million pages views a month across 120 countries.

Launching in June of 2019, mjMicro is an invitational networking forum that unites publicly traded cannabis companies led by seasoned executives with next-level, high-net-worth investors looking for exciting returns and established liquidity.



Nectar Cannabis ("Nectar" or "the Company") - is the largest vertically integrated cannabis company in Oregon. Founded in 2014 in a single 1,200 square foot store, Nectar has grown to 17 retail locations.

Nectar has built the business in the most competitive cannabis market in the country which has sharpened the team's retail execution. Four clear strategies drive store success. To ensure customers have a pleasant experience, every employee must

complete "Nectar Academy" customer service training. To minimize checkout time, our store layout and product pre-packaging are designed for rapid throughput at the register. Vertical integration enables us to be a price leader. Employee satisfaction leads to customer satisfaction, so our "Nectarines" enjoy a variety of benefits such as product discounts, continued education, stock options, and more. These four strategies have enabled the Company to excel and become the clear leader in Oregon cannabis.

To support this growth, the founders have strengthened the management team, adding a Chief Development Officer with exceptional experience, store operations leaders from noteworthy, national chains, and a CPA with significant Big Four tenure. The company's first audit will be complete in Q2.

The team is currently raising \$20M to expand to 50 stores and \$100M revenue run rate by 2020. Interested parties will be invited to attend one of two management meetings and tours in Portland, OR on May 23 and May 30. Nectar welcomes interest from individuals, funds, and public competitors.



North Point Advisors - is a leading independent investment bank focused on providing financial advice on mergers and acquisitions and raising capital to meet the growth objectives of our clients. Since the founding of North Point Advisors in 2004, we have advised on more than 160 transactions representing world class brands in over \$25 billion of transaction value. Our industries of focus include consumer, cannabis / wellness and healthcare, and we are one of the largest and most experienced consumer

M&A teams on Wall Street, with a reputation of representing the world's leading brands such as Jimmy John's, Kosta Browne Winery, Landry's, Massage Envy, and Peanuts by Schulz.





Pelorus Equity Group - is an asset-based lender that is providing senior secured term loans backed by real estate assets owned and/or operated by companies focused on the cannabis industry. The Pelorus team has extensive asset-backed career lending experience comprised of completing more than 5,000 transactions totaling more than \$1 Billion in secured real estate lending. The team couples vigorous underwriting with custom tailored loan structuring and best-in-class procedures to every transaction.

Pelorus has focused on value-add financing where borrowers seek to improve upon and/or reposition real estate assets. Pelorus was one of the first to entered into the cannabis lending industry in 2016 and since that time has become one of the most recognized lenders providing real estate financing to cannabis business owners and operators. To date, Pelorus has funded over 15 loans totaling more than \$34 million in cannabis transactions.



Philter Labs, Inc. - is a technology company creating sophisticated filtration solutions with a mission to eliminate secondhand vapor and smoke. Because of the ever-growing vape market as well as a shift in users due to many reasons, including the legalization of cannabis, PHILTER™ reimagined personal, handheld filters by engineering a unique filtration process that not only filters emissions but treats vapor and smoke to dissolve and eliminate particulates and pollutants. With a new type of

discerning vape user, the Philter Labs, Inc. team worked tirelessly to house the patented technology in a slim product profile that would fit the varied needs of today's modern vaper. By empowering vape users with the option to either enjoy vaping in a traditional manner or filter their vapor based on their particular environment, Philter Labs, Inc. is the catalyst for necessary, impactful social and environmental change during this progressive maturation of the vaping market.



Phylos Bioscience - is an agricultural genomics company working to modernize cannabis so that it can reach its potential as an agricultural crop, and as medicine. Through its laboratories at the Oregon Health and Sciences University, Phylos provides genetic tests to the cannabis industry that allow growers to streamline their operations, and consumers to finally know what they're purchasing.

Though partnerships in multiple US states and Canadian provinces, they are developing the next generation of targeted medical cannabis varieties. Phylos has a world-class team of molecular, computational, and plant biologists, and the largest cannabis genomics dataset in the world. They have deeper ties to the science community than any other cannabis company, and greater trust in the cannabis industry than any other science company.

PRØHBTD

PRØHBTD - creates, builds and markets cannabis brands to global audiences. The company owns and operates the leading creative studio and first multi-platform video network dedicated to cannabis, reaching tens of millions of people each month.

PRØHBTD produces scripted and unscripted original content and maintains a popular lifestyle and culture website featuring cannabis, art, fashion and entertainment reaching more than 2,000,000 unique visitors per month.

Their creative studio provides a suite of premium video production (storytelling), brand development (design, packaging) and digital marketing solutions to help cannabis brands build their businesses and connect with consumers. The company is also recognized as the exclusive worldwide cannabis partner of Advertising Week, the NYC based events leader in advertising, media, marketing and technology.

Learn more at www.prohbtd.com and www.prohbtdmedia.com





Project Cannabis - is recognized as one of California's leading vertically integrated cannabis companies with four retail locations in LA and a fifth location opening July 1, 2019 in San Francisco's SOMA district. Project Cannabis also owns and operates a 36,000 square foot, state of the art indoor grow facility in downtown LA, which is home to 2019 High Times Dope Cup Gold winner, best indoor Indica (Wedding Cake) and second place for best Terpene profile (Purple Punch).

Project Cannabis has developed 5 category leading internal brands including Triple Seven, CLASSIX, The Plug, Budder Bus and Slab Cab with additional brands launching in 2019.



Sublime Canna - Founded in 2014, Sublime Canna is an Oakland-based, awardwinning, fully-licensed cannabis manufacturing and distribution company. Sublime has received dozens of awards for its products, including, most recently, a 2017 Hempcon Cup Finals award for "Best Cartridge." Sublime products are available at dispensary and delivery services throughout California. For more information, visit SublimeCanna.com.



VITALIS EXTRACTION TECHNOLOGY - Renowned for industry leading support, reliability, and innovation, Vitalis Extraction Technology is a global leader in CO2 extraction solutions.

Vitalis' highly-acclaimed CO2 extraction systems are a dominant mix of versatility and engineering, built to exceed industry standards for safety and continuous operation. Produced at their ASME certified facility in Kelowna, BC, all Vitalis pressure equipment

meets ASME and CSA standards for Boiler, Pressure Vessel and Pressure Piping Code, and carry CRN and NB registration numbers as confirmation.

Dedicated to an exceptional customer experience, Vitalis maintains direct-to-client relationships, servicing customers across the globe. With more deployments of industrial-scale CO2 extractors into the market than any direct competitor, Vitalis was awarded Top Extraction Equipment at both the 2017 and 2018 LIFT & Co. Awards.



The420.com - Announcing the first of it's kind: The 420 Experience (The420.com) and Museum of Cannabis. Just recently having secured the lease with a major landlord in Times Square. The grand opening is slated for April 20th, 2020 in New York City, Times Square (West 47th between 8th Avenue & Broadway).

The Museum of Cannabis is an immersive experience which will allow consumers to experience "Instagrammable moments", similar to what the Museum of Ice Cream has

been able to accomplish. Located in an incredible location, below market rent, and in the heart of Manhattan, just half a block away from the famous Times Square Red staircase, we are directly across the street from the Edison & W Hotels. The Museum will feature 30,000 square feet of entertainment from a bong slide to the world's largest joint, and an active (faux) grow to a mixed reality experience where you will feel, smell, and sense like you're walking through a field of Cannabis in Humboldt.

This is a cannabis themed business without all of the headwinds that Cannabis & plant touching, 280E facing businesses endure. With permission from the landlord to sell Cannabis when it becomes legal for sale in the city of New York; we are poised to capture the best real estate for retail transactions as well as the most powerful platform for launching Cannabis brands.



Thanks to all our Sponsors

GOLD





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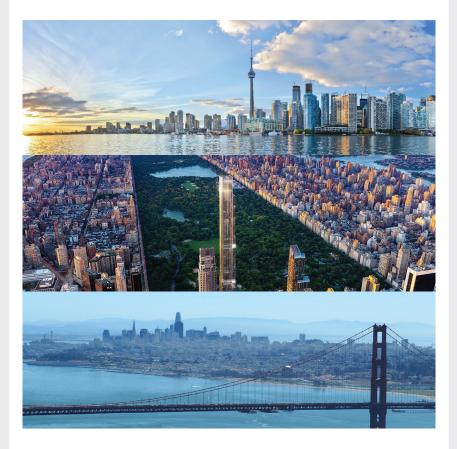


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SAVE THE DATE

TORONTO: JUNE 12 NYC: SEPTEMBER 17 SAN FRANCISCO: NOVEMBER 5



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