



The Cannabis & Psychedelics Investment Summit

February 27, 2023
The Biltmore Hotel
Miami, FL



Dear Attendees,

It is with great pleasure that I welcome you to participate in Kahner Global's Annual Cannabis & Psychedelics Investment Conference in Miami!

Kahner Global has been running summits since 2015 in North America and recently Europe. The summit is designed to offer opportunities to learn, network, and share investment experiences in the cannabis and psychedelic industries amongst fellow private investors, family offices, institutional investors, and thought leaders and companies.. During the conference, you will learn from leading industry experts, including funds, private and public companies, doctors, and other highly sought after experts in the mental health and cannabis industries.

You won't want to miss the opportunities to network and connect with worldwide leaders; such connections build a sense of community among conference attendees and set the stage for long-term relationships. In addition to our highly curated program, breakfast, lunch, and the cocktail reception provide more chances to discuss, share, and debate new ideas. Please extend a special recognition to this year's conference sponsors for their generous support.

I am confident your participation at the CPIS Miami Summit will result in tremendous learning and demonstrate the value of Kahner Global's exclusive network for you. Enjoy the conference experience, and please feel free at any time to give us feedback. Thanks for attending and being part of the Kahner Global community.



Sincerely,

A handwritten signature in black ink that reads "Noa Kahner". The signature is fluid and cursive, with a long horizontal flourish at the end.

**Noa Kahner
CEO
Kahner Global**

Conference Details

Kahner Global proudly presents *The Cannabis & Psychedelics Investment Summit: A Family Office Series* taking place February 27, 2023 at The historic Biltmore Hotel in Coral Gables, FL.

We are the leading educational and networking platform exclusively curated for high net worth investors and family offices in the mental health and cannabis industries.

Location:
The Biltmore Hotel
1200 Anastasia Avenue
Coral Gables, FL 33134

Featuring:

Networking breakfast & lunch, refreshment break, and exclusive cocktail reception
Educational sessions
Peer-to-peer networking
Special guest speakers
Exclusive access to investment experts
Champagne Roundtables

Attendees:

Family Offices
Accredited Investors
Angel Investors
Wealth managers
Venture Capital Funds
Private Equity Funds
Cannabis Companies
Mental Health Companies

Agenda

8:30-9:30am

Breakfast, Registration & Mingling

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VENTURES

9:30-9:40am

Opening Remarks:

JJ McKay, Founder/Publisher, The Fresh Toast
Noa Kahner, CEO, Kahner Global

9:40-10:30am

Evolution of The Legal Psychedelics Industry

Moderator:

Michelle Weiner, DO, MPH, Spine and Wellness Centers of America

Panelists:

Courtney Barnes, Esq., Counsel, Feldman Legal Advisors, PLLC
Andrew "Mo" Septimus, Chief Financial Officer (CFO) & Co-Head of Business Development, MAPS and MAPS PBC
Hayim Raclaw, Negev Capital

10:30-11:00am

The Importance of Technology & Patents

Moderator:

Kevin Harrington, Inventor of the Infomercial, Original Shark on Shark Tank and As Seen on TV Pioneer

Panelists:

Ryan Hamlin - CEO/Co-Founder - POSaBIT (CSE: PBIT, OTC: POSAF)
Kevin McGovern, Chairman, McGovern Capital LLC

11:00-11:15pm

Fireside Chat with

Travis Goad, Managing Partner, Pelorus Equity Group

Moderator:

David Feldman, CEO, Skip Intro Advisors

11:15-12:00pm

Investor Pitch Session

6 companies will each pitch for 7 minutes with a winner announced at the end

Judges:

Kevin Harrington, Inventor of the Infomercial, Original Shark on Shark Tank and As Seen on TV Pioneer
Avi Weintraub, Tiger 21 Miami Chair and Cannabis Investor
James Whatmore, President, MAB Investments

Companies:



Agenda

12:00-1:00pm

Networking Lunch in the Courtyard

Sponsored by:



1:15-2:00pm

Cannabis Debt & Real Estate

Moderator:

Bill Brothers, Towers Investment Trust

Panelists:

Travis Goad, Managing Partner, Pelorus Equity Group

Samantha Gleit, Partner, Feurstein Kulick

Peter Sack, Managing Partner, Chicago Atlantic Group

2:00-2:45pm

Benefits of an Investment Fund in The Cannabis Industry

Doug Watler, Pension Trustee, Broward County Fire Rescue

Panelists:

Patrick Kim, Partner & Founder, Altmore Capital

Michael L. Weiner, Partner, Dorsey & Whitney LLP

Walter J. Dix, Chairman/Trustee, Broward County Professional Paramedics and FireFighters Benefit Fund

2:45-3:00pm

Refreshment Break

Sponsored by:



3:00-4:00pm

Psychedelics and Pharma: Investing into the Future of Medicine and Mental Health

Moderator:

Dustin Robinson, Managing Partner, Iter Investments

Panelists:

David Langer, Founder & Managing Partner, Lionheart Ventures

Gina Kirch, Founding Partner, The Venture Collective

Dr. Roger S. McIntyre, Chairman and Chief Executive Officer, Braxia Scientific

Evan Levine, CEO, PsyBio Therapeutics Inc.

Agenda

4:00-4:40pm

Investment 101 for Family Offices: An Introduction to investing in cannabis and psychedelics

Moderator:

Adam Fayne, Attorney, SAUL EWING LLP

Panelists:

John Repetti, CPA, Cooper Family Office
Avi Weintraub, Tiger 21 Miami Chair and Cannabis Investor
Sylvia Benito, Chief Investment Officer, ASK Family Office

4:40-5:10pm

Medicinal Cannabis

Moderator:

Michael Willner, President, Willner Capital

Panelists:

George Meek, Founder, CHILAM
Chris Beals, Former CEO, WeedMaps

5:10-5:50pm

Champagne Roundtables

Delegates are invited to break out into smaller group discussion tables to trade experiences and lessons learned from investing in the cannabis and psychedelic industries. Facilitators will guide the conversation to identify the latest best practices.

Participants will select a table and benefit from small- group discussions on unique, industry specific investing challenges and opportunities in both the public and private sectors. Participants can choose to rotate tables after 15 minutes.

Topic 1: Debt Financing in the Cannabis Industry- Chicago Atlantic Group

Topic 2: Mental Health Investing - Braxia

Topic 3: Tech Commerce- Ginger Commerce

Topic 4: Global Medicinal Cannabis - CHILAM

Topic 5: Cannabis Tech at the Retail Space, POSaBIT (CSE: PBIT, OTC: POSAF)

Topic 6: Investing in Psychedelics, Lionheart Ventures

5:50-6:00pm

Closing Remarks:

Stephen Lenn, Managing Partner, BRENNAN MANNA DIAMOND

6:00-7:00pm

Cocktail Reception

Sponsored by



Mezcal libations sponsored by



DOS HOMBRRES

Speakers



Adam S. Fayne

Adam is co-chair of the law firm's national Cannabis Law Practice. He has advised early stage marijuana startups on application submission, investment and finance issues, and he also assists established cannabis companies on such matters as general corporate needs, mergers and acquisitions, real estate, employment matters, regulatory counseling, fundraising, and litigation concerns. He has also been a part of many of the go-public deals in which he has advised both operators and underwriters in public offerings. He monitors marijuana policy on a state-by-state basis and federally in an effort to keep clients up to date on trends and regulations.



**Andrew "Mo"
Septimus**

Andrew "Mo" Septimus is an experienced entrepreneur with a track record of managing multimillion-dollar raises and budgets, complex projects, and teams. He has worked in private equity and acted as CFO in various industries. Mo brings a compassionate, outgoing, and resourceful leadership style, coupled with practical optimism and a sense of humor. He enjoys craft beverages, hockey, herring, kiddish club, and long walks on the beach. Mo is from Queens, New York, and lives with his family in Surfside, Florida.



Avi Weintraub

Avi Weintraub is the manager and owner of various real estate related ventures under the Weintraub Companies' umbrella, an active investor in the cannabis space and Chair of the Tiger 21 Miami groups. Mr. Weintraub has been active in the South Florida business community for more than 30 years with a multi-faceted, full-service company engaged in real estate development, construction and residential property acquisitions, holdings and management. His experience encompasses commercial and residential development as well as the construction of scores of projects with over 3,000,000 square feet throughout South Florida, including office complexes, retail centers, schools, warehouses, apartments, condominiums and attached/detached single family homes. His latest projects are a 110,000 square foot office condominium in Aventura, Florida and a 120 unit residential townhouse development in North Dade, Florida. His companies have received many accolades from various municipalities for design and construction, as well as achieving the INC 500 list of Fastest Growing Companies in 2007 and 2008 for Weintraub Construction Company. Beginning in 2016, Mr. Weintraub began researching and investing in the Cannabis sector, and has made dozens of investments in a wide range of companies from MSO's to grow facilities to private equity funds. He has worked with several companies in an advisory role and continues to actively seek new investments in the cannabis related space.



Bill Brothers

Bill Brothers is a seasoned business executive, he holds a B.S. Ba in Finance with post graduate studies in Real Estate. An expert in Real Estate Analysis having closed in excess of 5000 transactions. Bill has successfully founded, and operated multiple business enterprises including AFS, an MSO sold to Cresco Labs and American Netcom sold to CBS Broadcasting. He has held 2 Television and 12 FM Radio station licensees with the Federal Communications Commission. He has a Film Library named in his honor at the University of Florida. He is currently Chairman of Towers Investment Trust.

Speakers



Chris Beals

Chris Beals most recently was the CEO of WM Technology, the parent company of the largest online cannabis marketplace, Weedmaps, and WM Business, a suite of SaaS solutions for cannabis brands and retailers. During his 7 year tenure at the company, Chris grew the company to over \$200mm in ARR and oversaw the modernization and expansion of the business into online ecommerce and e-commerce enablement SaaS as well as its NASDAQ IPO in July 2021. Prior to Weedmaps, Chris provided turnaround and operating advice to SaaS, software and healthcare companies at PE-style credit fund. Originally a Pennsylvania native, Chris received his undergraduate degrees in Systems Engineering and Economics from the University of Pennsylvania and his law degree from the University of Pennsylvania Law School.



**Christopher M.
Sayegh**

Christopher M. Sayegh has been inducted into Marquis Who's Who. As in all Marquis Who's Who biographical volumes, individuals profiled are selected on the basis of current reference value. Factors such as position, noteworthy accomplishments, visibility, and prominence in a field are all taken into account during the selection process. Drawing on a background in dining and preventative health, Mr. Sayegh is recognized for his leadership as chief executive officer and chef of Nostalgia Bar & Lounge, an American eatery and watering hole, and The Herbal Chef LLC, a culinary platform that strives to de-stigmatize the world of cannabis and other plant medicine through modern cuisine. Since founding The Herbal Chef in 2014 and Nostalgia Bar & Lounge in 2019, he has overseen daily operations at both businesses, managing more than 20 employees, creating menus and promoting a new niche of cannabis hospitality. Adjacent to his primary work in the field, he also serves as a food and product formulation consultant.

Mr. Sayegh's forward-thinking take on the culinary field has captured the attention of his colleagues and the greater public; in 2019, he was voted one of the Top Five Game-Changers in the Cannabis Industry by the National Geographic Society, and in 2023, his first book, "Sugar High," will be published by Simon & Schuster. Additionally, his work has been featured in notable media such as CNN, Fast Company, The New York Times, LA Times, Netflix, Food Network and many more.

Mr. Sayegh's original career plan was to pursue a medical degree – he enrolled at the University of California, Santa Cruz to study molecular cell biology – but, inspired by his own use of plant medicine, he realized that his true path

was in preventative health. His passion for food was not new; since childhood, he had been influenced by his grandmother's ability to make massive meals for his family and had associated food with good times. This mentality has inspired Mr. Sayegh to stay involved in food-related civic endeavors throughout his career, such as serving as a volunteer chef on college campuses and donating to various charities. Of his many professional achievements, Mr. Sayegh is especially proud of establishing The Herbal Chef, which enables him to fulfill his mission to educate, create and inspire future generations in his industry. An educator at heart, he strives to change people's perceptions of cannabis and medicine and their perspectives on food's potential to heal the body and mind. He attributes his success to authenticity, persistence and a belief that mistakes are opportunities for growth. Looking toward the future, Mr. Sayegh hopes to create facilities to provide people with retreat-style events and powerful experiences that they are unable to get anywhere else.

Speakers



Courtney Barnes

Courtney Barnes is a devoted social justice attorney and trailblazer in drug policy reform. She serves as Counsel at Feldman Legal Advisors PLLC where she specializes in advising clients on regulatory compliance and risk management in emerging industries. Courtney also provides a variety of advisory services to the psychedelics ecosystem. She serves as Policy Advisor for the Mind Army, General Counsel for the Society for Psychedelic Outreach Reform and Education (SPORE), and Advisory Board Member of Heroic Hearts Project. Courtney was a lead drafter of Denver's Psilocybin Decriminalization Initiative (the nation's first successful voter-initiated psychedelic policy reform ordinance) and has extensive experience drafting state and local policy relating to the regulation of cannabis and psychedelics. She is licensed to practice law in California, Colorado, and Texas.



Dan Feldman

David Feldman is CEO & Co-Founder, Skip Intro Advisors. He is an advisor, lawyer and entrepreneur still deciding what to do when he grows up. He has been a leading out-of-the-box guide to hundreds of growing businesses in his over 30 years of experience. He's the author of four books on finance and entrepreneurship, and is known as one of the leading cannabis finance attorneys in the U.S., having served recently as Co-Lead of the 60-lawyer Cannabis Practice Group for an AmLaw 100 law firm. The global guide Chambers & Partners ranked David as a leading US attorney in cannabis law and one of only seven US lawyers in "band 1" for corporate and transactional work in the industry. In addition, the National Law Journal named him a "Cannabis Law Trailblazer" and Business Insider named him as a top lawyer in the cannabis industry.

He is also one of the leading experts in SEC Regulation A+, a streamlined and simplified IPO process that has been used by a number of cannabis companies. Recent win: Skip Intro represented Keystone Canna Remedies, a three-dispensary group in Pennsylvania, in its sale to TerrAscend Corp. at a \$70 million enterprise value.

A Wharton graduate and former Chair of the school's worldwide alumni, David is not just a lawyer - he's a community builder. He's run, built, bought, invested in, and sold businesses. He feels his clients' pain but provides the objective outsider's point of view that founders need.



David Langer

David Langer is a serial entrepreneur and venture capitalist. He is the founding partner at Lionheart Ventures, a seed-stage venture capital firm investing in startups evolving human consciousness, with a focus on psychedelic medicine. Lionheart Ventures has over \$30M in assets under management and is an early investor in Calm, Reconnect Labs, Tactogen and Bexson Biomedical. Prior to Lionheart, David founded Zesty, a healthy corporate catering company acquired by Square in 2018 and invested in 20+ startups as an angel investor, where his portfolio is at >10x gross IRR today. He is also a certified hatha and yin yoga teacher, experienced Vipassana meditator and student of indigenous wisdom. David studied Mathematics at St Anne's College, Oxford and is a former national table tennis champion in England.



Doug Watler

Doug Watler recently retired as Captain for Broward County Fire Rescue. In his 38 years of service he has played an active role in helping innovate institutional investments with The City of Deerfield Beach Pension Fund, The Broward County Firefighters Health Trust Fund and The City of Deltona Firefighter Pension Fund.

Doug has also been very active politically with The Florida Professional Firefighters serving as a District Vice President representing Broward County's 2600 members. Helping protect Pension Benefits and Firefighter Rights is his passion.

Doug continually pushes the envelope of the status quo. One of the reasons cannabis is so important to Doug is the high opioid crisis, PTSD and Cancer that affect firefighters. The Broward Firefighter Health Trust Fund made its first investment in the cannabis space in 2021.

Speakers



Dustin Robinson

Dustin Robinson is a leader within the cannabis and psychedelic ecosystems and has been ranked by Psychedelic Invest as the “Top 100 Most Influential People in Psychedelics.” Through his expertise and ventures within the cannabis and psychedelic space, Robinson is an expert in understanding and capitalizing on opportunities within highly regulated industries.

Robinson is the co-founder of Iter Investments, a venture capital firm that deploys capital primarily in businesses operating in and around the burgeoning psychedelics industry.

Robinson is also the Founding Partner of Mr. Cannabis Law – a full-service law firm exclusively focused on cannabis and psychedelic industries. He focuses his practice on providing legal, accounting, financial, and business consultation to various businesses operating in the hemp, marijuana, and psychedelic industries.

He is also the co-founder of Mr. Psychedelic Law – a 501(c)(4) focused on using medical and spiritual research to drive responsible legal reform in Florida for psilocybin mushrooms and other entheogens. Robinson has drafted Resolutions for psychedelic decriminalization for various cities in Florida and hopes to build a responsible legal framework in Florida for the commercialization of psilocybin mushrooms and other entheogens. Robinson has built a team at Mr. Psychedelic Law that consists of the top lawyers, lobbyists, doctors, scientists, and spiritual leaders in the state of Florida.

He is also the co-founder of Nucleus – a platform with various tools to help guide individuals on their mental health journey. Within the platform, participants can assess their emotional health, find treatments, journal their experiences, and fully own all of their documented health data along the way. Robinson created a monthly Psychedelic Series, hosting over 25 panels with over 75 notable speakers and over 1,500 people in attendance. Moderated by Robinson, each panel features experts in the psychedelics space from CEOs, doctors, lawyers and celebrities. The panel started at Soho Beach House Miami and expanded to locations throughout the country including New York, Chicago and California, as well as internationally in London and Amsterdam.

Robinson has been regularly profiled and featured for his deep knowledge, experience, and advocacy in the cannabis and psychedelics industries in publications including Bloomberg, INSIDER, Dazed, Forbes, VICE, The Miami Herald, The Wall Street Journal, Benzinger, and more. He has led panels and presentations on cannabis and psychedelics at global industry events, including the PsyTech Summit, CBC Chatter by Coldwell Banker Commercial, and CanEx Jamaica Business Conference & Expo.



Elad Barak

Elad is a visionary and innovator with exceptional abilities to lead teams and implement complex strategies, combining business and technology. After his military service as Lieutenant in the Israeli Defense Force, Elad served two and a half years as an Israeli diplomatic Attaché in Mexico, and in Ukraine. Back in Israel, Elad joined the Israeli Aerospace Industry where he worked for five years and was part of the system-engineering team developing the AMOS-6 satellite. Pursuing his passion for the startup culture, Elad moved to a tech venture where he helped develop and manufacture robots for the US Military. After obtaining his M.B.A in Canada in 2016, he joined a clean-tech company as VP Business Development, and successfully secured a \$17MM project with the Government of Canada, and Leclanché. Elad then joined Province Brands, a cannabis company, as Director of Business Development and Investors Relations in 2018, where he raised \$11+ M. He then co-founded Djot (Voyager Products Inc.) in January 2019. Elad holds a B.Sc. in Management of Technology, an M.Sc. in System Engineering from HIT, and an M.B.A. from the University of Toronto’s Rotman School of Management.

Speakers



Evan Levine

Evan Levine encompasses in-depth expertise in biotechnology and drug development, executive supervision, strategic ventures, asset management and the institutional investment business. His proficiencies include initiating, restructuring, and managing corporate infrastructure with knowledge, skill and a proven track record of delivering extraordinary returns to investors and shareholders as well as partners, employers and employees. He is adept at launching and reorganizing companies in various stages of development as well as originating and managing investment products including hedge funds, private equity capital vehicles, and NFA futures funds. Mr. Levine has served on the public and private boards of over one dozen companies in roles that include Chairman of the Board, Executive Chairman, Vice Chairman, Chief Executive Officer, Audit Committee Chairman, Nominating / Governance / Compensation Committee Member, and Trustee.

Mr. Levine is currently Chairman and Chief Executive Officer of PsyBio Therapeutics, a neuropsychiatry drug development company pioneering the next generation of medicinal psychoactive compounds. The company has a platform technology that can produce biosynthetically generated psychoactive drugs utilizing genetically modified bacteria. He founded the company, acquired the key platform technology, funded an institutional round led by US venerated health care funds and took the company public on the Toronto Venture Exchange.

Prior, he served as CEO of ADVENTRX Pharmaceuticals Inc., a publicly traded biotechnology company focused on the development of oncology and antiviral drug candidates. At ADVENTRX, Mr. Levine led a restructuring financing transaction and purchased controlling interest in the Company for a pre-market valuation of approximately \$700,000 and under his leadership, the Company was uplisted to the American Stock Exchange, raised over \$80 million dollars including a \$20 million round led by Carl Icahn, conducted clinical trials on three different continents including a pivotal phase 3 in the US, and had multiple institutional research analysts covering the company which resulted in the company actively trading at a valuation of over \$550 million.

Prior, he spent the first half of his career in the investment management and banking business. He served as Managing Partner and Portfolio Manager of Brown Simpson Asset Management LLC, a \$600 million hedge fund that invested in privately structured investments in primarily public and some private healthcare and technology companies. Mr. Levine also served as Senior Vice President of Convertible Sales and Trading at Dillon Read and Vice President of Convertible Bond Trading at Hambrecht & Quist.



Garri Zmudze

Garri is a seasoned business angel with an extensive track record in tech business and an early investor in science-intensive ventures, such as Insilico Medicine, Basepaws, Deep Longevity. Prior to founding LongeVC, he co-founded Longenesis – a medical technology startup company working towards providing a technological bridge between Healthcare institutions and the BioTech industry with an aim to help identify and unlock the hidden value of biomedical data to accelerate the novel drug and treatment discovery and provide better help to those in need. In 2021, Garri became the Executive Coordinator of Longevity Science Foundation – a Swiss and USA based non-profit organisation advancing human longevity by funding research and development of medical technologies to extend the healthy human lifespan.

Driven and resilient, Garri is passionate about longevity, aging research, personalised medicine, psychedelic research, web3 and blockchain.



George Meek

George has two decades of experience in commercial and operational strategy, scaling high-growth Nasdaq listed technology companies across North America and Europe. George's different industry perspective brings a multifaceted view to market development and operations in the European cannabis market and builds on his experience of developing large global client bases and teams that have led to multi-million dollar exits.

Speakers



Gina Kirch

Gina Kirch is a Founding Partner of The Venture Collective (TVC), a transformational, early-stage venture firm which invests its capital, time, and network into highly defensible, fast-growing companies with global potential for huge, positive impact. Prior to TVC, Gina was a Director at BlackRock and Co-Chair of BlackRock Gives (the firm's global philanthropic organization), with a near decade-long tenure in product and business development working with some of the firm's largest clients across the US and Europe. Gina is a Forbes 30 Under 30 honoree, Yale University Advisory Board Member, Oxford Entrepreneurs Mentor, and active philanthropist.



Hayim Raclaw

Principal in Negev Capital, most recently CEO of PsyTech Inc. a leading psychedelic therapy company from founding to sale. More than 20 years in executive leadership positions in the healthcare and biotech sectors. Co-founded / lead 4 companies, developing vision, cultivating teams, establishing operations, and building value including going public and private exits. Passionate about quality healthcare, novel solutions, and emerging markets.



James C Whatmore

James "Cliff" Whatmore is an Investment Executive and Business Advisor who applies behavioral design to provide solutions across multiple industries. Cliff is President of MAB Investments, a family office, and the founder and president of Steel Dog Concepts and Gungnir Holdings. He currently divides his time between the worlds of finance, behavioral design, and product development. Cliff has served on the Board of Directors at Cannabab Capital I; EBBU Inc; Jardine Premium Cannabis; Clark Fork Cattle Company; Evolv Capital Partners; as well as an advisor to NUKA Enterprises. Major successful exits include X-Biotech, Ebbu and Babcock Florida. Mr. Whatmore is also active with the Institute of Food Technology and the Research Chefs Association. Cliff is committed to learning with most recent work at MIT Slone School of Management studying Neuroscience and Behavioral leadership. He has taught Cannabis Investment for the Florida Gulf Coast University Cannabis Certificate program. He holds Master Certificate in Project Leadership and Design at Cornell; Wealth Management from Wharton as well as a BA in Philosophy and Economics from Regis University.



JJ McKay

JJ McKay is the founder/publisher of The Fresh Toast, a lifestyle/entertainment site with a side of cannabis. The Fresh Toast launched in October of 2016 and quickly outpaced six of their competitors to become one of the largest information sites regarding cannabis in North America. Aimed at the mainstream market, the site syndicates content to daily newspapers and regional magazines across the US and Canada. McKay is also known as a business consultant, society host, public speaker, and a member of corporate and philanthropic boards. He has a track record of success in building large, lucrative organizations on the local, regional and national level. Some former clients include Fisher Companies, Butter London, 206, and Cardiac Science. He had sat on several advisory boards including U-Trip and The Daily Beast. He currently serves on the board of US Bank for Washington.



John Repetti

John Repetti joined the Cooper Family Office as a CPA in New York and Florida. John is the managing member of Bestia Consulting and Rowdy Capital Partners, and was a founder and board member of Gold Coast Bank which was merged into Investors Bank in 2020. He was the founder and CEO of MGI Repetti, a regional accountancy and consulting firm. He is the former Worldwide Chairman of MGI World, an international network of more than 300 accounting firms in over 100 countries around the globe. John is a member of the advisory board for the Alliant Group, a specialty tax service provider. He is a member of the American Institute of CPAs, the Florida Institute of CPAs, and has chaired committees for the CPA profession. Mr. Repetti received his Bachelor of Science in Accounting from Fordham University and is a member of the Fordham University Athletic Hall of Fame. John is a life-long student of the martial arts, and is a fourth degree black belt master instructor with American Nihon Jiu-Jitsu.

Speakers



Kevin Harrington

Kevin Harrington Bio As an original “shark” on the hit TV show Shark Tank, the creator of the infomercial, pioneer of the As Seen on TV brand, and co-founding board member of the Entrepreneur’s Organization, Kevin Harrington has pushed past all the questions and excuses to repeatedly enjoy 100X success. His legendary work behind the scenes of business ventures has produced more than \$6 billion in global sales, the launch of more than 500 products, and the making of dozens of millionaires. He’s launched massively successful products like The Food Saver, Ginsu Knives, The Great Wok of China, The Flying Lure, and many more. He has worked with amazing celebrities turned entrepreneurs including, like Billie Mays, Tony Little, Jack LaLanne, and George Foreman to name a few. Kevin’s been called the Entrepreneur’s Entrepreneur and the Entrepreneur Answer Man, because he knows the challenges unique to start-ups and has a special passion for helping entrepreneurs succeed. Kevinharrington.tv

As an original “shark” on the hit TV show Shark Tank, the creator of the infomercial, pioneer of the As Seen on TV brand, and co-founding board member of the Entrepreneur’s Organization, Kevin has produced more than \$6 billion in Global sales and created over \$10 billion in company value



Kevin McGovern

Kevin McGovern, (AB '70 Cornell University, JD St. Johns University School of Law) has been a founder of over fifteen companies, six (6) of which have become world/category leaders including SoBe Beverages (fastest growing beverage company ever - in 4 years, attained \$300 million in sales/sold to Pepsi) and Tristrata (AHA Skincare technology - technology in 80% of skincare products worldwide). McGovern has also been lead negotiator/principal in over twenty (20) global joint ventures. He is Chairman of McGovern Capital, a global investment, strategy and licensing provider to global businesses and the Chairman/CEO of The Water Initiative®, which co-creates customized and sustainable in-home/schools drinking water solutions through innovative partnerships with municipalities, business and local microentrepreneurs in developing and developed countries. Mr. McGovern is a Member of the Board of the Smithsonian and a Trustee Emeritus and a Presidential Councilor (highest honor to alumnus) of Cornell University, was named the Cornell “Entrepreneur of the Year” in 2007 and is a Professor of Global Innovation at Cornell’s Graduate Business School.



Michael Weiner

Mike is a partner in Dorsey’s Corporate Group, the head of the Corporate department in Denver and co-head of the Cannabis practice group. His practice focuses on the representation of emerging growth companies in the areas of corporate formation, mergers and acquisitions, venture capital and angel finance, public offerings, and securities regulation. Mike represents public and private companies in a variety of industries, including biotech/medical device, renewable energy, cannabis, social media and software.



Michael Willner

Mr. Willner is an active investor for over forty years and the founder of Willner Capital, Inc. - an investment company specializing in both public and private equities as well as debt instruments. Willner is also the founder of Willner Properties Services, Inc., a real estate development, leasing and management company specializing in both commercial and residential properties. Willner Capital primarily employs fundamental analysis as well as event driven strategies. Over the past four years, Willner Capital has made significant investments in both the cannabis and oncology space, focusing primarily on small cap clinical stage biotechnology companies that will address significant unmet medical needs. In addition to his position on CannaVC Advisory Board, Willner also serves on the advisory board of CURE Pharmaceutical, a drug delivery and development company that is working on developing an oral dissolvable film potentially for the delivery of cannabinoids.

Speakers



Michelle Weiner

Dr. Michelle Weiner is double board-certified in Interventional Pain Medicine and Physical Medicine and Rehabilitation. She completed her residency and fellowship training at the University of Miami. She is a member of Florida's Medical Cannabis Advisory Committee. Dr. Weiner's unique approach of personalized and preventative medicine focuses on empowering her patients to cultivate health using lifestyle and plant medicine. Her research focuses on using cannabis as a substitute for opioids in chronic pain patients and cannabis's effect on seniors with chronic pain. She is faculty and a preceptor at Nova Southeastern University in which she educates the medical students through shadowing opportunities in her office. Dr. Weiner is the Vice President of Mr. Psychedelic Law, a not-for-profit with the mission of responsible legal reform of psilocybin mushrooms in Florida. She uses cannabis and ketamine-assisted psychotherapy as a catalyst to identify the root cause of one's suffering optimizing their quality of life.



Patrick Kim

Washington D.C., which he left in 2018 to start Altmore Capital. At Williams & Connolly, Patrick represented a variety of major financial institutions and investment funds, including several top-tier PE firms, in a range of commercial litigation matters and government investigations. Prior to that, Patrick was a management consultant with McKinsey & Company in the New York office, specializing in Corporate Finance & Strategy, Financial Institutions and Media & Entertainment. Patrick graduated from Harvard Law School and the University of Michigan.



Peter Sack

Peter is a Managing Director at Chicago Atlantic and serves as Co-President of Chicago Atlantic Real Estate Finance, Inc., our affiliated mortgage REIT. Peter is a credit investor and portfolio manager with experience investing across the capital structure. Prior to joining Chicago Atlantic, Peter was a Principal at BC Partners Credit where he sourced and underwrote across the firm's opportunistic and senior lending strategies in a wide array of industries. Peter speaks Mandarin Chinese and Spanish.

MBA, The Wharton School, University of Pennsylvania
BA, Yale University, graduated cum laude
Fulbright Scholar, Sun Yat-sen University China, US Department of State



Roger McIntyre

As the world's top-ranked depression researcher, Dr. Roger McIntyre has over 25 years of providing care and conducting research, along with drug discovery and development with large pharma, for people with depression and related disorders. He has led or participated in over 750 published research papers. He wrote the clinical practice guidelines for Ketamine and Esketamine published in the American Journal of Psychiatry.

Dr. McIntyre is currently a Professor of Psychiatry and Pharmacology at the University of Toronto and Head of the Mood Disorders Psychopharmacology Unit at the University Health Network, Toronto, Canada.

Dr. McIntyre serves as Director as well as Co-Chair of the Scientific Advisory Board of the Depression and Bipolar Support Alliance (DBSA) from Chicago, Illinois, USA. Dr. McIntyre is also Professor and Nanshan Scholar at Guangzhou Medical University, and Adjunct Professor College of Medicine at Korea University. Dr. McIntyre is also Clinical Professor State University of New York (SUNY) Upstate Medical University, Syracuse, New York, USA and Clinical Professor Department of Psychiatry and Neurosciences University of California School of Medicine, Riverside, California, USA.

Speakers



Roie Edery

Roie Edery is the Founder and CEO of Ginger, a direct-to-consumer (DTC) e-commerce tech platform that offers cannabis specific e-commerce tech and white labeled delivery logistics. Edery is also the Founder of CLICK, the award-winning cannabis mouth spray. In 2014, Edery made his entrance into the cannabis industry by co-founding California's top marketplace, Eaze. Prior to entering the cannabis industry, Edery served as VP of Information Systems Operations in the healthcare industry where he led strategic planning with emergin technologies, product development, and data privacy. With experience spanning a 15 year tech career, Edery has leveraged emerging and existing technology to create innovative solutions across multiple industries.



Ryan Hamlin

Ryan Hamlin has over 26 years of software development and management experience (Microsoft, MSN, Anderson Consulting). As an executive at Microsoft, Ryan managed 1000+ person teams and over \$500M in revenue. In 2011, he founded PlaceFull.com, a powerful online booking and eMarketing platform. PlaceFull continues to grow its operations in the US and Canada and Ryan still serves as the Chairman of the Board. Mr. Hamlin has served on several start-up and larger non-profit boards.



Samantha Gleit

Samantha Gleit is a partner at Feuerstein Kulick, focusing on debt financing in the legal cannabis industry, and leading the firm's debt finance practice. Samantha has structured many of the largest secured debt facilities in the cannabis industry, and has advised on more than \$1 billion of investments to plant-touching and ancillary companies. She currently represents lenders and borrowers (including multi-state operators, single state operators, and ancillary companies) throughout the U.S., structuring debt facilities to comply with state-specific regulatory requirements.



Stephen Lenn

After more than 40 years practicing in corporate finance and merger and acquisition matters, primarily with large law firms and for large companies, Steve joined Brennan, Manna & Diamond to further his objective of offering the value imbedded in the experience, skills, contacts and relationships developed representing both large institutional and entrepreneurial clients with the personal attention, agility and flexibility of a boutique.

In addition to continuing in a conventional corporate, transactional and corporate finance practice, in recent years Steve has been involved in more than \$2 billion of cannabis industry merger and acquisition and debt and equity finance transactions, many with multi-state and/or international components. Clients have primarily been publicly traded corporate and private acquirers, private equity firms, high net worth private investors, family offices and underwriters, but have also included owner/operators. Steve has been a speaker/panelist at multiple investor conferences, several presented by Arcview and Kahner Global, in venues including Las Vegas, Los Angeles, Ft. Lauderdale and Toronto.



Sylvia Benito

Sylvia Benito is portfolio manager with 20 years of experience in managing family office investments with an expertise in psychedelic investing. She began her career as an entrepreneur, co founding a start up in South America, The Oasis Institute, which she successfully exited before becoming a professional investor. She has worked in various capacities in wealth management, from hedge fund analyst to investment strategist for ultra high net worth individuals, managing \$1B in assets. Sylvia connects consciousness to capital by bridging the traditional world of investing to her proprietary innovations in quantifying the alignment, awareness, and transformative purpose of any company. Sylvia works with families, founders, and boards to adjust alignment to their highest and truest purpose, and in doing so, create chains of abundance that benefit the common good. Sylvia holds her CFA charter and is trained in family governance and systems.

Speakers



Travis Goad

Travis Goad is the managing partner of Pelorus Equity Group (“Pelorus”), the leading provider of commercial real estate loans for the cannabis sector. Goad is responsible for the Pelorus Fund’s strategy, execution, investment origination and portfolio management, and works directly with Dan Leimel, chief executive officer of Pelorus Equity Group and managing director of Pelorus Fund. Travis also serves on the Pelorus Credit Committee, where he helps oversee the origination of new loans and equity investments while assisting cannabis companies that are looking to access capital markets. Goad brings more than a decade of experience in commercial real estate (“CRE”) investing across the capital stack, new loan origination, commercial mortgage-backed securities, bond trading, and investment, synthetic credit index trading and distressed debt investing in the U.S. and European Union. His background in equity investment spans across all CRE asset classes and distressed mall acquisitions, along with seeding early-stage, cannabis sale-leaseback REITs. Travis joined Pelorus Equity Group from TG Capital Advisors, a firm he founded that focused on distressed debt advisory, where he successfully advised \$1B of distressed debt. Prior to founding TG Capital Advisors, Goad led a special situations investing effort within Harbor Group International, a leading global real estate investment and management firm. There, he focused on distressed retail and cannabis real estate and served as a key investor in two early-stage cannabis sale-leaseback REITs: Green Acreage and Treehouse. Before joining Harbor Group International, Travis served as a commercial real estate credit trader and investor at MKP Capital, a \$4B credit-focused hedge fund based in New York, overseeing more than \$300M commercial mortgage-backed securities (CMBS) and \$500M in the firm’s mezzanine loan portfolio. In addition, Travis served as a vice president at LNR Partners, LLC, a subsidiary of Starwood Property Trust (NYSE: SWTD), one of the largest commercial CMBS special servicers and CMBS B-piece buyers, where he helped resolve more than 100 distressed loans, totaling more than \$2B. Goad holds a Masters in Real Estate Finance from Texas A&M University Mays Business School and a B.A. in Mass Communication from Texas State University.



Walter Dix

Native of South Florida, Walter was born and raised in Fort Lauderdale, FL. He has dedicated his career to the Fire Rescue Service, having served for over 37 years as a Firefighter with Broward County Fire Rescue. Hired in 1978 he quickly rose through the ranks as a driver/engineer, Lieutenant, and then promoted to the rank of Fire Captain in 1986. Under his leadership in the early 90’s, Broward County merged all Fire and EMS services under one department. Captain Dix has held various positions in the department including; Captain Special Operations Technical Rescue, Captain Hazardous Materials team, Caption for Regional Communications Center and head of the Fire Training Division. As a charter member of the Local, he served in several Union Officer positions including Shift Rep., Secretary, and Vice President until he was elected as the President of the Broward County Professional Firefighters and Paramedics Association IAFF Local 4321 from 1990 to 2017. In 2017 he was honored as Life Member/President Emeritus IAFF Local 4321. President Dix also served concurrently with the Florida Professional Firefighters for 10 years as a Trustee and 3 years as the State Vice President. The State Association honored him with Vice President Emeritus status for his service. DVP Dix has served as the International Association of Firefighters 12th District Field Service Representative from 2001 until 2017 assisting many locals with organizing, contract negotiations, and grievance handling. In 2008 he was appointed to the IAFF/IAFC Labor Management Initiative as an LMI Facilitator working with numerous fire departments conducting Labor Management training. Other affiliations include; Broward County Council of Professional Fire Fighters, Florida Fire Chiefs Association, Broward County Regional Emergency Medical Services Council, IAFF Elected Human Relations Committee and the International Association of Fire Fighters Occupational Health and Safety committee. 2004, the Broward County Council of Professional Firefighters named him Firefighter of the Year. 2009 he was awarded Florida Professional Firefighter of the year by the Governor, State Fire Marshal/CFO, and Florida Cabinet. 2010 he was awarded the IAFF Local Leadership award at the IAFF 50th Convention in San Diego. He is a graduate of the Harvard school on contract negotiations, attended Broward College Fire Science, and Nova Southeastern University for Public Administration. 2017 Walter was elected by acclamation to IAFF 12th District Vice President and re-elected in 2021. As the IAFF 12th District Vice President, he is responsible for 37,000+ IAFF members in Florida, Georgia, South Carolina, North Carolina, Puerto Rico, and the Caribbean Islands. A devoted professional in serving the community, Walter has worked with numerous charities and local organizations including the Boy Scouts of America, Muscular Dystrophy Association, Susan G. Komen foundation and the Board of Directors of the Children’s Cancer Caring Center, Baptist Hospital Miami, FL. Walter says his profession as a firefighter has taught him to be thankful for the ... “gift of life”.

Companies



Altmore Capital is specialty finance firm that invests in the U.S. cannabis industry, primarily through senior-secured term loans. Founded by Patrick Kim and Steve Ham in 2018, Altmore's management team has substantial industry experience and comes from leading private equity, debt finance, legal, and management consulting firms. The firm manages over \$250 million in assets through its private debt funds and typically lends growth capital to operators with at least \$30 million in revenue.



LISTEN. SOLVE. EMPOWER.

Brennan, Manna & Diamond ("BMD") was founded in 2000 with the goal of combining highly skilled, talented attorneys with practical experience in business matters to create a new way to provide legal and business services to its clients. BMD's access to a network of successful business entrepreneurs, consultants and developers allows for innovative solutions, symbiotic partnerships and sound legal and business advice for our clients. With 80 attorneys in nine offices - BMD serves clients of all types and sizes in numerous industry sectors nationwide in the areas of Banking and Finance, Bankruptcy and Workout, Business and Corporate, Cannabis, Cybersecurity, Employment and Labor, Family Wealth Management, Government Affairs, Healthcare, Immigration, Intellectual Property, International Law, Mergers and Acquisitions, Real Estate, Tax, Estate and Asset Protection and more. For more information, please visit www.bmdllc.com.



Braxia Scientific is a medical research and telemedicine company with clinics that provide innovative ketamine treatments for persons with depression and related disorders. Braxia also launched its U.S. based end-to-end telemedicine platform KetaMD, that utilizes leading technology to provide access to safe, affordable, and potentially life-changing at-home ketamine treatments for people living with depression and related mental health conditions. Through its medical solutions, Braxia aims to reduce the illness burden of brain-based disorders, such as major depressive disorder among others. Braxia is primarily focused on (i) owning and operating multidisciplinary clinics, providing treatments in-person and virtually for mental health disorders, and (ii) research activities related to discovering and commercializing novel drugs and delivery methods. Braxia seeks to develop ketamine and derivatives and other psychedelic products from its IP development platform. Through its wholly owned subsidiary, Braxia Health (formerly the Canadian Rapid Treatment Center of Excellence Inc.), operates multidisciplinary community-based clinics offering rapid-acting treatments for depression located in Mississauga, Toronto, Kitchener-Waterloo, Ottawa, and Montreal.

On January 27, 2023 Braxia entered into a non-binding Letter of Intent to be acquired by Irwin Naturals in an all share transaction offering a purchase price based on valuation of the outstanding Braxia Shares of US\$30,000,000. The full news release is available here or www.braxiascientific.com under Investor Relations.



CHICAGO ATLANTIC GROUP
STRATEGIC CAPITAL PROVIDER

Chicago Atlantic is an opportunistic credit-oriented investing platform seeking to capitalize on North American investment opportunities that are time-sensitive, complex, or in dislocated markets, where risk is fundamentally mispriced. We are a direct lender of senior secured, collateralized debt. Our financing solutions range from \$500,000 to \$20 million, with syndication capabilities up to \$150 million, and include asset-based and real estate loans. Our team combines out-of-the box thinking with proven commercial underwriting to tailor loan structures to provide business owners with a level of liquidity and flexibility that is difficult to achieve with traditional lenders. Additionally, our team has experience as borrowers and lenders such that we understand the needs for liquidity that business operations require.



Chilam is growing to be a leading force in innovative cannabinoid-based medication and technology in Europe.

From a green powered EU GMP facility, innovation is focussed on building an eco-system enabling market development with exponential opportunity.

Companies



Djot is a Health-Tech startup with an industry-leading technology: a pocket-sized electronic dispenser for liquid concentrates dubbed “the Nespresso of cannabis” that guarantees simple, safe and precise cannabis dosing at the touch of a button. The patented (US patent) Djot Dispenser – now available for pre-orders – is personalized, affordable and easy-to-use, making the device the most innovative and health-oriented cannabis product on the market. Djot’s proprietary dispenser and liquid cannabis pods address two major concerns of the cannabis industry: the first being the lack of precise dosing, especially for new users, the second being the negative effects of smoke inhalation from smoking or vaping. With the Djot Dispenser, consumers can easily mix liquid cannabis into their own favorite beverages like coffee, tea or water, at home or on-the-go, without any additives.

Djot’s Vision

Djot’s vision is to have its product in every household for use across numerous usage occasions. While the first go-to-market is cannabis, Djot will extend to vitamins, supplements, sleeping aids, energy drops, OTC, medication, and more. Djot’s ability is not only to dose accurately, but also to track and communicate with its consumer. This opens up endless opportunities in personalized medicine.



Dorsey was one of the first AMLAW 100 law firms to provide services to the legal cannabis industry. We have worked with investors, lenders, grow companies, edible and oil manufacturers, as well as companies providing ancillary services.

We have cannabis practice group attorneys in major industry hubs, including Denver, Seattle, California, New York, Toronto, and Vancouver. We monitor regulatory changes in the cannabis industry and advise our clients on their businesses and investments. Our lawyers have extensive capital markets and corporate transactional experience that is well suited to advising companies in various corporate structures and opportunities for cannabis industry clients.

Dorsey’s work spans virtually all areas of our clients’ activities. The focus of our work has been on corporate transactions, securities and commercial contracts. We also have provided services to our clients related to government regulations, trademark and patents. Interdisciplinary teams work efficiently with our early stage cannabis companies to provide the correct level of service.



Feuerstein Kulick is a leading law firm focused on the legal cannabis space, as well as commercial litigation, real estate litigation, corporate and securities law, and bankruptcy & restructuring. We serve as outside general counsel to many of our clients, especially in the cannabis, consumer goods and financial services industries. Our experienced and accomplished attorneys are focused on creating true partnerships with our clients, while achieving the best possible results in the most efficient and cost-effective manner. As a result, Feuerstein Kulick clients enjoy business-minded, creative and responsive attorneys, who embrace their clients’ issues as their own.



Ginger is a direct-to-consumer (DTC) e-commerce technology platform that offers cannabis specific e-commerce tech and white labeled delivery logistics. Ginger provides cannabis brands everything they need to sell their products on their website and handles all of the logistics required to warehouse, pick, pack, and deliver last mile to their clients’ doorstep. Brands on Ginger unlock a brand new sales channel that provides them higher margin and direct ownership of customer data. With Ginger, brands can now directly market and sell their products independent of dispensaries.



Iter Investments is a venture capital firm investing in early-stage companies operating in mental health and psychedelic medicines. The Iter Investments team consists of some of the top attorneys, doctors, scientists, researchers, and technologists in the industry. Iter Investments has over \$20 million assets under management and plans to launch its next fund in the third quarter of 2023.

Companies



**LIONHEART
VENTURES**

Lionheart Ventures is a seed-stage venture capital firm investing in startups evolving human consciousness, with a focus on psychedelic medicine. The firm has over \$30M in assets under management and is an early investor in Calm, Reconnect Labs, Tactogen and Bexson Biomedical. Lionheart was founded by David Langer, a serial entrepreneur who previously founded Zesty (acquired by Square) and last year Shelby Clark (founding, CEO at Turo) joined as its second investing partner. Lionheart was recently invited to present their "Psychedelic Investing Principles" at the 2022 Horizons psychedelics conference in New York City.

NEGEVCAPITAL

PSYCHEDELIC MEDICAL
INTERVENTION INVESTMENT FUND

Negev Capital is a psychedelic medical intervention investment fund with assets of USD\$30+ million. The Company invests in drug discovery, with a focus on preclinical and/or Phase 1 stages of development. They aim to support those early-stage companies in need of capital that promote the thoughtful, responsible, medical use of psychedelic medication for psychiatric disorders, and who have excellent management and science teams, and solid IP.



Pelorus Equity Group ("Pelorus"), the leading provider of value-add bridge commercial real estate loans to cannabis businesses and owners with cannabis-related real estate, and its Pelorus Fund, a private mortgage real estate investment trust ("mREIT"), are changing the commercial real estate lending landscape in the cannabis sector. Pelorus Fund offers a range of innovative transactional solutions to address the diverse needs of real estate investors and portfolio managers, and its flexible acquisition and bridge lending programs are the direct result of the firm's involvement in more than 5,000 transactions of varying size and complexity.

Since 1991, Pelorus' principals quickly understand an opportunity, structure a logical solution and execute a timely close and have participated in more than \$1B of real estate investment transactions using both debt and equity solutions. To date, Pelorus has completed 59 commercial real-estate loan transactions and deployed more than \$243 million to cannabis businesses and real estate owners, comprising 1,840,000 sq. ft. in eight states across the U.S.

With the ability to approve construction draws in an average of one to three days and a single agreement covering the financing of the entire project, the Pelorus Fund helps to stabilize cash flow for its clients, so they are able to remain focused on their core business goals and objectives. For more information, visit <https://www.pelorsequitygroup.com/>.



POSaBIT is a FinTech, working exclusively within the cannabis industry. We provide a best-in-class Point-of-Sale solution and are the leading cashless payment provider for cannabis retailers. We work tirelessly to build better financial services and transaction methods for merchants. We strive to bring cutting-edge software and technology to the cannabis industry, so that all merchants can have a safe and compliant set of services to solve the problems of a cash-only industry.

Companies



PsyBio Therapeutics is a pure play biotechnology company pioneering the discovery, design and development of next generation psycho-targeted therapeutics. The Company is one of the most advanced biopharmaceutical companies in the emerging psychedelic medicine industry. Fully integrated and intellectual property driven, the Company biosynthesizes psychoactive medicinal pharmaceutical candidates using genetically modified bacteria intended for the treatment of mental health challenges, neurological disorders, and other human health conditions.

Investment Highlights:

- Proprietary Platform Technology designing and developing an extensive portfolio of single agent pharmaceutical targets and combinations.
- Biosynthetic Drug Development is far more efficient and less expensive than chemical synthesis and agricultural production.
- Molecular Pipeline with multiple shots on goal with unique target molecules and innovative drug combinations.
- Near Term Catalysts with Value Inflection Points include completion of cGMP manufacturing, IND submissions in the US and EU and pivotal clinical trial initiation.

PsyBio has complete translational research and expansion capabilities incorporating laboratory to bench proficiencies. We retain a highly experienced team with internal expertise that encompasses metabolic engineering, bio-synthetic and medicinal chemistry, genetic optimization, clinical pharmacology, and clinical /regulatory execution. We are DEA research licensed with three laboratories including drug candidate discovery and optimization, animal experimentation and pending cGXP industrial manufacturing.

The Company's highly flexible platform technology enables the biosynthetic discovery and production process of drug target Active Pharmaceutical Ingredients and is far more efficient and less expensive than any competitive method including chemical synthesis, extraction and agricultural production. We have systematically been assembling an ever- expanding intellectual property portfolio encompassing twenty-nine patent submission covering thousands of molecules including compositions of matter, interactions, manufacturing and methods of use. The Company is in preparation for pivotal clinical trials for funded human subjects analyzing its lead compound, bio-synthetic psilocybin, for the treatment of several different human health conditions and is also readying its second clinical drug for an Investigation New Drug Application in which the molecule is exhibiting similar therapeutic properties as psilocybin and Prozac without eliciting the hallucinogenic side effect.

Structurally, the Company was founded in the first half of 2020 and raised initial capital at a \$5 million valuation. Less than one year after registration, the Company went public on the TSXV with a valuation of \$40 million and a go public round led by Orbimed Advisors and LifeSci Ventures. The Company is now positioning itself for a NASDAQ uplisting and doing an interim round in preparation.

SAUL EWING

LLP

Saul Ewing is a full-service, national law firm with approximately 375 attorneys and a team of top-notch business professionals, all working together to deliver practical, proactive advice and excellent client service. Our diversity of thought, focus on innovation, cross-serving practices, and culture of coaching create a collegial and supportive environment that inspires us to deliver inspired solutions. This is The Saul Approach.

*The Herbal Chef**

The Herbal Chef is the world's premier Psychedelic Hospitality Group. Specializing in experience curation and Michelin level F&B, THC has taken the media by storm for their thoughtful approach into the world of cannabis infused fine dining as well as retreat style psychedelic experiences.

Thank You to our Partners

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PSYCHEDELIC MEDICAL
INTERVENTION INVESTMENT FUND



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The Cannabis & Psychedelics Investment Summit

New York, NY October 11, 2023



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